

Pig Marketing Summary

w/c 09.07.23



European Prices (p/kg.dwt)	09/07/2023	Movement on week
European Av	202.33	-3.83
Belgium	202.75	-1.26
Denmark	157.97	-1.07
France	240.54	-0.89
Germany	213.25	-1.32
Ireland	201.3	0.46
Holland	198.66	1.17
Spain	224.85	-0.88

Weaner Pig Marketing Summary

Weaners and store pigs are still difficult to find with some buyers looking at other options to maintain future supply going forward.

Spot Weaner Prices (£/pig ex.farm)	w/c 09.07.23	Previous week
7kg Pig	£50.00- £55.00	£50.00- £55.00

Processors continue to be keen for more pigs. A slightly cooler ten days saw a few more pigs offered to the market but not enough to satisfy demand. Pilgrims Ashton site has now ceased killing as has the Cumbrian based Black Brow. With several other sizeable abattoirs on four day week kills to manage costs and lack of numbers, the industry continues to adapt.

The rise in the SPP of 1.33p was a bit of a surprise, making the announced figure of 224.17, biggest move in 13 weeks. We at TVC have challenged this rise as it was a bit higher than we anticipated, as we do not want it to drop in future weeks because of an anomaly, giving a false picture of the current market. The cull sow price stood on, with fewer numbers available. Germany also stood on.

For some the focus moves to the rain delayed cricket or combines.

	This week	Change on week	Last week	Last year
GB SPP	224.17	1.33	222.84	188.88
SPP Sample	58154	361	57793	75210
Tribune Spot Bacon	226.65	0.5	226.15	196.55
GB SPP Weight	88.47	0.02	88.45	89.01
GB SPP Probe	11.5	0.10	11.4	11.2
Euro / £ (p)	85.29	-0.53	85.82	84.58
Cull Sows	134-142	n/c	134- 142	

Week Ending 01.07.23	Units	Current	Change on Week	Change on Year
GB Clean pig slaughterings (estimated)	Head	157,100	1,000	-23,400